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Inside AICPA, June 15, 1992

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**Staff
Anniversaries**

Congratulations to the following staff members who last week celebrated various anniversaries with the Institute:

Anniversary

Diane Bertolotti	Order	19th
Joan Deutschmeister	Membership Administration	13th
Ed Gehl	Examinations	13th
John McCauley	Collections	12th
Sam Hoyt	Public Relations	11th
Sandra Johnson	Circulation	8th
Annick Fontan	Office Facilities	7th
Boris Musich	Library Services	7th
Judy Warner	Federal Government	7th
Lily Raghu	Quality Review	6th
Marty Lyons	Printing Services	5th

Please Welcome

Mary Ann Hooper - Word Processing Coordinator - Production Periodicals. Mary Ann joins the Institute from MacMillan/McGraw-Hill School Division where she worked as a Freelancer.

Retirement

Monroe (Monty) Kuttner, Director of the Management Consulting Services (MCS) Division retired last week to tend to increasing health problems. He joined the Institute staff in April 1973 as a manager in the then Management Advisory Services (MAS) Division. He was promoted to Director in 1978.

During his tenure as Director he was involved in the development and issuance of the first binding standards for CPA consulting services, the Statements on Standards for Management Advisory Services, and their recent replacement, the Statement on Standards for Consulting Services. He also initiated the MAS/MCS Practice Aids and Special Reports publications. More than forty publications in these series are now available to members. The MCS Membership Section, with over 5,000 members, also began during this period.

While we'll all miss Monty and his contributions to the Institute, we wish him the best in his retirement.

**Cut-off Date
For Employer
Educational
Assistance**

Unless Congress acts to extend it, the exclusion for the first \$5,250 of employer provided tuition assistance under a company's employee educational reimbursement plan will expire effective June 30, 1992. Once the exclusion expires, tuition reimbursement will be considered compensation subject to payroll withholding taxes.

We recommend that any staff member who has any outstanding tuition reimbursement requests submit them as soon as possible so the Institute can make repayment before the June 30th cut-off. Remember, reimbursement can only be made upon completion of a pre-approved course with a grade of C or better. Please submit your grade report and Bursar's receipt to Human Resources by June 23rd. If you have any questions, contact Chris Miller on x8630.

Employee Banking

AICPA has entered into an arrangement with National Westminster Bank (NatWest) to provide payroll, check cashing privileges as well as an employee banking package. NatWest conducts business in the metropolitan New York area and in the State of New Jersey. This organization maintains over 260 branch offices and has over 23.0 billion in assets. The branches closest to our N.Y. and N.J. offices are respectively located at 592 Fifth Avenue (at 48th Street) and One Exchange Place, both locations are one block from our offices.

The Institute will be terminating its current banking arrangement with Chase sometime in the Fall of '92. To provide a smooth transition, we will hold on-site employee presentations for N.J. and N.Y. staff members over the next few months. Representatives from NatWest will discuss all of the benefits of the employee banking package and will answer your questions. Should you elect Direct Deposit with NatWest some of the benefits include:

- o Free Direct Deposit of Payroll
- o Free Checking
 - No minimum balance requirement
 - No per check charge
 - No monthly maintenance fee
- o Free ATM Card with access to NYCE/CIRRUS/MAC/HONOR/PLUS
- o Free Bank by Phone
- o And a variety of other convenient services.

As soon as we arrange the meetings, we will let you know.